

0049  
Please also amend paragraph [0061] of the instant specification (as published in US 2008/0058441 A1) as follows:

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[0061] A toluene solution (499 g of solids) of an epoxy-containing organopolysiloxane resin represented by the following average unit formula:  $[\text{MeViSiO}_{2/2}]_{0.10} [\text{PhSiO}_{3/2}]_{0.65} [\text{E}^3\text{SiO}_{3/2}]_{0.25}$  was prepared by means of the same reaction as in Reference Example 1, with the exception that the starting material was composed of 505 g of phenyltrichlorosilane, 52 g of methylvinylchlorosilane, and 226 g of 2-(3,4-epoxycyclohexyl)ethyltrimethoxysilane. In the obtained epoxy-containing organopolysiloxane resin, the number-average molecular weight was 2600, the content of the phenyl groups was 59 mole %, and the total content of the silanol groups and methoxy groups was ~~8 mole~~ 0.8 mole %. The toluene was removed by the method described in subsequent practical examples.

**IN THE SPECIFICATION:**

Please amend paragraph <sup>0019</sup>~~[0031]~~ of the instant specification (as published in US 2008/0058441 A1) as follows:

<sup>0019</sup>  
~~[0031]~~ If the content of the  $(R^1R^2R^3SiO_{1/2})$  units is too high, the molecular weight of the epoxy-containing organopolysiloxane resin is reduced, and the following condition takes place:  $0.1 \leq a < 0.4$ . If  $(SiO_{4/2})$  units are introduced under this condition, a cured body of the epoxy-containing organopolysiloxane resin (A) may become very hard and brittle. Therefore, it is recommended to provide the following condition:  $0.1 \leq d < 0.4$ , preferably  $0.1 \leq d < 0.2$ , and even more preferably,  $d=0$ . The mole ratio  $b/c$  of the indispensable structural units  $(R^4R^5SiO_{1/2})$   $(R^4R^5SiO_{2/2})$  and  $(R^6SiO_{3/2})$  should be greater than 0.01 and preferably smaller than 0.3. Beyond these limits, the production of the aforementioned epoxy-containing organopolysiloxane resin (A) will be either accompanied by the formation of insoluble by-products, or the body obtained by curing the composition will be subject to decrease in toughness and to generation of cracks, as well as to significant decrease in strength and elasticity. It is recommended that the mole ratio  $b/c$  be greater than 0.01 but smaller than 0.25 and preferably is within the range of 0.02 to 0.25. Since the epoxy-containing organopolysiloxane resin (A) contains  $(R^4R^5SiO_{2/2})$  and  $(R^6SiO_{3/2})$  as indispensable units, the molecular structure may vary mainly between branched, net-like and three-dimensional.